

OUR TEAM

- Partners – 2
- Counsel – 4
- Associates – 2
- Paralegals – 4

OUR PRACTICES

- Finance/Leveraged Buyouts – 2
- IP Litigation and Disputes – 2
- Litigation and Enforcement – 2
- Private Equity/Mergers & Acquisitions – 6

AREAS FOR FUTURE OR CONTINUED GROWTH

- Finance/Leveraged Buyouts
- IP Litigation and Disputes
- Life Sciences
- Litigation and Enforcement
- Private Equity Transactions
- Real Estate
- Special Situations
- Strategic Mergers & Acquisitions
- Technology

The Tokyo office focuses on serving clients in the private equity, life sciences, automotive and electronics industries. We do this by offering bilingual corporate, finance, government enforcement and intellectual property capabilities. In the life sciences, electronics, chemical, automotive, medical device and gaming industries, our clients are globally recognized Japanese companies. For clients in the private equity industry, we offer a market-leading finance practice primarily serving sponsors, their portfolio companies and international institutional investors with novel transactions in Japan and elsewhere in the world, including five of the ten largest leveraged buyouts in Japan and several of the largest leveraged buyouts and financing transactions in Asia over the past decade. The Tokyo office does not practice local Japanese law, but routinely works with and maintains relationships with all of the leading local law firms. The Tokyo office also works closely with the Hong Kong, Shanghai and Seoul offices to provide pan-Asian coverage.

WHO WE SERVE

- Bain Capital
- The Baupost Group
- Baring Private Equity
- Bellsystem24
- Biomet
- Canada Goose
- Carlyle
- Diamond Electric
- Fujitsu Limited
- Goldman Sachs
- IP Bridge
- Johnson & Johnson
- Kissei Pharmaceutical
- M/A-COM Technology Solutions
- Macromill
- Nikon Corporation
- Ooedo Onsen
- ORIX Corporation
- Skylark
- Sony
- Taitso Corporation
- Takeda Pharmaceutical
- TPG Capital

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OUR TRACK RECORD

BAIN CAPITAL

Represented Bain Capital:

- and other consortium members, as lead consortium counsel for the leveraged acquisition of approximately US\$18 billion sale of Toshiba Memory Corporation.
- in the leveraged tender offer for Asatsu DK, Japan's third largest advertising agency. The tender offer price for 100% of the company was approximately JPY152 billion (US\$1.38 billion) making it one of the largest buyouts in Japan.
- in the initial public offering of Japan's largest online market research company, Macromill Inc. on the Tokyo Stock Exchange. The IPO valued Macromill at approximately JPY75.3 billion (US\$675 million).
- in the block trade sale of Tokyo Stock Exchange listed call center operator, Bellsystem24 Holdings, to Toppan Printing, the second largest Japanese printing company.
- in the sale of a 49.0 percent stake and dividend recapitalization in Yukiguni Maitake, in a deal which valued the company at approximately JPY 51.8 billion (US\$470 million)
- in the sale of shares of Skylark in a secondary offering, and an accelerated bookbuilding offering.

- in the sale of Bain Capital's remaining stake (25%) in the Japan franchisee of Domino's Pizza to Australia's Domino's Pizza Enterprises Ltd.

M/A-COM TECHNOLOGY SOLUTIONS

Represented MACOM in its acquisition of FiBest Limited, a Japan-based merchant market component supplier of optical subassemblies, from Integral Corporation.

MACROMILL, INC.

Represented Macromill in its approximately JPY50 billion (US\$460 million) refinancing of its existing debt, and IPO on the Tokyo Stock Exchange.

JAPAN WIND DEVELOPMENT

Represented JWD in connection with two wind project disposals.

IP BRIDGE

Representing IP Bridge in several patent infringement actions arising in the field of semiconductor manufacturing.

KISSEI PHARMACEUTICAL

Represented Kissei Pharmaceutical in two ANDA litigations related to Kissei's RAPAFLO® product. Defendants are Hetero and Sandoz, and the cases are pending in the District of Delaware.

REPRESENTATION OF SENIOR

EXECUTIVES IN DOJ INVESTIGATIONS

- Representing several senior executives in various international criminal investigations by the DOJ's Antitrust Division and other enforcement authorities into allegations of price-fixing in the auto parts industry and car carrier ocean shipping industry.
- Representing an executive of a Japanese medical device manufacturer in a DOJ and FDA investigation examining alleged violations of the Food, Drug, and Cosmetic Act.

JAPANESE FILM

CAPACITOR MANUFACTURER

Secured a declination of prosecution for Japanese film capacitor manufacturer in a criminal investigation by the DOJ's Antitrust Division concerning an alleged global price-fixing cartel among various suppliers of capacitors.

VARIOUS JAPANESE COMPANIES

Representing various Japanese companies in connection with corporate reorganizations, refinancings, a REIT and various securities offerings.

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