

AGENDA  
(DCC Copy)

*158* P194

Board of Directors Meeting  
Household International, Inc.

August 14, 1984 - 9:30 a.m.  
Prospect Heights, Illinois

JCW 5'

1. Report of Nominating Committee

2. Approval of the minutes of the Directors' meetings held May 8 and June 12, 1984, and the meeting of the Executive Committee on July 10, 1984

DCC 10'

3. Chief Executive Officer's report

WDH 60'

4. Report on financial services business  
- Status of savings & loan acquisitions  
- Market and audit studies

BFB 15'

5. Report on merchandising business  
- T. G. & Y.

CONFIDENTIAL

(10' BREAK BEFORE NEXT PRESENTATION)

1-1/2 hrs.

6. Presentation by Martin Lipton & Goldman Sachs  
- Policy to remain independent  
- Proposed Bylaw amendments  
- Proposal to amend Household's employee benefit plans regarding power to tender Household stock during takeover attempt  
- Dividend warrant plan

(LUNCH BREAK)

RFD 30'

7. Financial Review  
- Annual report on financial condition and investment performance of pension and profit sharing plans  
- Dividend recommendation

GPO

8. Dividend declaration (Record date, September 28, 1984 - Payment date, October 15, 1984)

(Common (\$2.375 Preferred (\$2.50 Preferred (\$6.25 Preferred  
\$ /share) \$0.59375/share) \$0.625/share) \$1.5625/share)

TDF 10'

9. Audit Committee Report

10. Miscellaneous

JWJ 5'

a. National Car Rental Capital Project Authorization Request

WRH 10'

b. General Counsel's Report

W 5'

c. Proposed retirement plan for Directors

d. Outside Directors' items, if any

Estimated time of adjournment: 3:30 p.m.

4001010