

CONTEMPORARY LEGAL ISSUES *in* CORPORATE VALUATION

2014 ANNUAL SYMPOSIUM

Saturday, February 1, 2014

University of Pennsylvania Law School | Fitts Auditorium

Includes breakfast, lunch, and cocktail reception

AGENDA:

9:30 a.m. – 10:00 a.m.	Registration & Breakfast
10:00 a.m. – 10:30 a.m.	Introduction - Recent Developments in Corporate Valuation Lawrence Hamermesh, <i>Professor & Director, Widener Institute of Delaware Corporate Law</i>
10:30 a.m. – 12:00 p.m.	Challenges in Technology & Emerging Enterprise Valuation Peter Boer, <i>President & CEO, Tiger Scientific Inc.</i> Michael Cichello, <i>Professor, Georgetown McDonough School of Business</i> Jim Fulton, <i>Partner-in-Charge, Cooley LLP</i> Robert Reilly, <i>Managing Director, Willamette Management Associates</i>
12:00 p.m. – 12:30 p.m.	Lunch
12:30 p.m. – 1:00 p.m.	Lunch Keynote The Honorable Randy Holland, <i>Justice, Delaware Supreme Court</i>
1:10 p.m. – 2:10 p.m.	Challenges in Valuing Corporations Undergoing Insolvency The Honorable Robert E. Gerber, <i>Judge, U.S. Bankruptcy Court, S.D.N.Y.</i> David Smith, <i>Professor, University of Virginia School of Commerce</i> Steve Zelin, <i>Senior Managing Director, Blackstone</i> Moderated by Charles Mooney, <i>Professor, University of Pennsylvania Law School</i>
2:10 p.m. – 2:30 p.m.	Coffee Break
2:30 p.m. – 3:45 p.m.	Debate: Market Evidence vs. Expert Appraisal in Valuation Litigation The Honorable James M. Peck, <i>Judge, U.S. Bankruptcy Court, S.D.N.Y.</i> Anders Maxwell, <i>Managing Director, Peter J. Solomon Company</i> Michael Schwartz, <i>Of Counsel, Wachtell, Lipton, Rosen & Katz</i> Jack Williams, <i>Senior Managing Director, Mesirow Financial Consulting, LLC</i> Moderated by David Skeel, <i>Professor, University of Pennsylvania Law School</i>
3:45 p.m. – 4:00 p.m.	Closing Remarks
4:00 p.m. – 5:00 p.m.	Cocktail Reception

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This event is open to the public and free with registration. Details and registration information can be found at <https://www.law.upenn.edu/journals/jbl/>.

Please email Prerna Soni at sonip@law.upenn.edu with questions.

This program has been approved for 4.5 substantive law credit hours for Pennsylvania lawyers. CLE credits may be available in other jurisdictions as well. Attendees seeking CLE credits should bring separate payment of \$50.00 (\$30.00 public interest attorneys) cash or check payable to "The Trustees of the University of Pennsylvania." If you will not be attending the entire conference, the fee for CLE will be \$15.00 per credit hour.