



## Dechert's global finance practice

Our clients receive practical commercial judgment across regions and financing requirements. We provide wide-ranging services for complex financings and deal structuring.

With a focus on sophisticated and efficient deal structuring and execution, we advise on corporate finance, leveraged finance, real estate finance, structured finance and securitization matters. By tapping into the breadth of our firm's expertise (including tax, ERISA, investment company matters, securities, derivatives and bank regulatory matters), we provide comprehensive representation for all of our clients' finance needs.

### Rankings and recognition

Named **Best Law Firm for CLOs** at the 2014, 2015, 2017, 2018 and 2019 *GlobalCapital U.S. Securitization Awards*.

Ranked Tier 1 for **Securitization** in the U.S. by *The Legal 500* 2018 and 2019.

Named **Law Firm of the Year – Americas, Europe, Asia** in the *Private Debt Investor Awards* for 2017 for Dechert's outstanding work on a host of transactions and financings.

Ranked Tier 1 in the U.S. for **Banking and Finance Law, Real Estate Law and Securitization and Structured Finance Law** by *U.S. News – Best Lawyers* 2017.

Named **Top Issuers' Counsel for U.S. CLOs** by Deal Volume and Deal Count by *Asset-Backed Alert* 2014–2018.

Recognized in *The American Lawyer 2017 Corporate Scorecard* for our work with asset-backed and mortgage-backed securities.

## Areas of focus

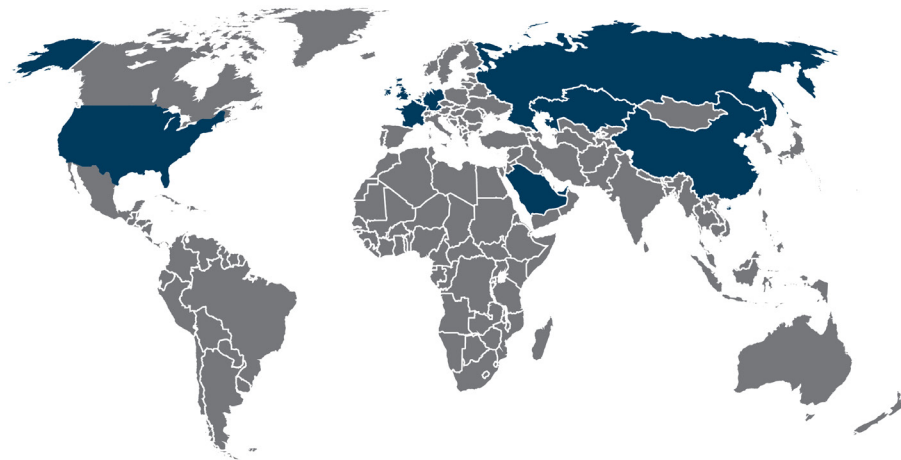
- Asset-backed securities and derivatives
- Collateralized loan obligation
- Commercial mortgage-backed securities
- Commercial real estate finance
- Fund finance
- Leveraged finance
- Life sciences finance
- Residential mortgage finance
- Special situations

## Representative clients

- Money center and commercial banks
- Life insurance companies
- Private equity sponsors and hedge funds
- Real estate funds
- Debt funds
- REITs
- Business development companies (BDCs)
- Investment trusts (UK)
- Sovereign entities
- Life sciences companies
- Pension vehicles
- Specialty finance companies
- Alternative capital providers
- Permanent capital vehicles

## Dechert lawyers around the world

**We are strategically located throughout the United States, Europe, Asia and the Middle East.**



\* Dechert has in Jeddah and Riyadh an association with The Law Firm of Hassan Mahassni.