The Internet Ecosystem
Back-End to Front-End

The Internet User/Usage Ecosystem
-- Key Internet Momentum Metrics

INTERNET USERS
Global Monthly Unique Visitors (Yahoo!)
WAN Ports (Core & Edge) (Cisco)
LAN Ports (Cisco)
Internet Hosts (Telcordia Technologies)
Top Level Domain Names Registered (VeriSign)

CORE INTERNET USAGE (GENERAL)
Avg. Daily Page Views (Yahoo!)
Est. Total Digital Media Usage Mins. Per Qtr. (Media Metrix)
Gross Merchandise Sales ($MM) (eBay)
Ads Served (MM) (DoubleClick)
Peak Network Traffic (gigabits/sec.) (Exodus)
Servers Hosted in Internet Data Centers (Exodus)
Average Petabytes Per Month (RHK Inc.)
Data Centers - Gross Sq. Footage (Exodus)
eProcurement Applications Deployed (Ariba, Commerce One)
eCRM Applications Deployed (Broadvision, Vignette, E.piphany, Kana, Broadbase)

CORE INTERNET USAGE (NARROWBAND)
Customer Online Hours (MM) (Worldcom/UUNET)
Total Member Hours Per Month (MM) (AOL)

CORE INTERNET USAGE (BROADBAND)
Digital Signal, Level 0 (DS-0) - Top 3 (SBC, Verizon, BellSouth)
Digital Signal, Level 3 (DS-3) - Miles (Worldcom/UUNET)
DSL Subscribers - Top 2 (SBC, Verizon)
Cable Modem Subscribers - Top 2 (@Home, RoadRunner)

CORE INTERNET USAGE (WIRELESS)
Wireless Data Subscribers - Via Cell Phones - Top 4 (Nextel, Sprint PCS, Verizon, AT&T Wireless)
Wireless Data Subscribers - Via Devices - Top 5 (Palm, Sprint PCS, OneTwoThree, OmniSky, RIM)
Wireless Data Subscribers - Japan (Nippon, DoCoMo, (Modo)

Please refer to important disclosures at the end of this report.