

BIOGRAPHICAL INFORMATION

Joseph D. Gatto
Managing Director
Goldman, Sachs & Co.

Joseph Gatto is Chairman of Consumer Products Banking at Goldman, Sachs & Co. During his tenure at Goldman Sachs, Mr. Gatto has played a leadership role in the development of the Firm's practice in consumer products and mergers and acquisitions.

Highlights of Mr. Gatto's career include:

- Associate in Goldman Sachs Mergers and Acquisitions Department.
- Founding member of Goldman Sachs Corporate Reorganizations and Workout Group in 1987
- Appointed Head of Strategic Development Group ("SDG") in 1991. SDG organized to provide strategic advisory services to major clients in selected industries including health care, technology, packaging and forest products and consumer products.
- Elected General Partner of Goldman Sachs in 1994.
- Appointed Head of the Consumer Products Industry practice. In recent years, Mr. Gatto has worked closely with the world's major consumer products companies and has advised on many significant industry transactions including Unilever's acquisition of Bestfoods, the merger of RJ Reynolds and Brown & Williamson, Seagram's sale of Tropicana to Pepsi, Cadbury's acquisition of Dr. Pepper/7-Up, the sale of Dial Corporation to Henkel, Kellogg's acquisition of Keebler and the sale of Chef America to Nestle.
- Chairman of Global Consumer Products Banking in 2003.

Mr. Gatto is a graduate of the Pingry School, received a BA Degree (magna cum laude) from the Woodrow Wilson School at Princeton University, holds an MBA degree from the Wharton School and a JD (cum laude) from the University of Pennsylvania where he was the Editor-in-Chief of the *Journal of Corporate Law and Securities Regulation*.

Mr. Gatto is a member of The Board of Overseers at the University of Pennsylvania Law School and The Board of Trustees of the Brunswick School (Greenwich, CT). He serves on the Advisory Boards of the Woodrow Wilson School at Princeton University, the Institute for Law and Economics, the Wharton Directors' Institute and the *University of Pennsylvania Journal of International Economic Law*. He is an Elder at the First Presbyterian Church of Greenwich. He is a frequent lecturer and instructor on mergers and acquisitions and corporate finance at many conferences including the World Economic Forum, the University of Pennsylvania Law School's Institute for Law and Economics, the Wharton Directors' Institute, and the Practicing Law Institute. He is a member of the New York Bar.

He and his wife, Susan, have four children, Philip, Catherine, Elizabeth and Peter. They reside in Greenwich, Connecticut.