
DEAL DAY / DELAWARE PROGRAM IN TEL AVIV

Thursday, MAY 25, 2006

8:30 AM – 5:00 PM

TEL AVIV, ISRAEL

Co-Sponsored by

UNIVERSITY OF PENNSYLVANIA, INSTITUTE FOR LAW AND ECONOMICS

KIRYAT ONO COLLEGE OF LAW

OFFICE OF THE DELAWARE SECRETARY OF STATE

Moderators

Zohar GOSHEN

Edward B. ROCK

Columbia Law School &

Law School

Academic College, Kiryat Ono

University of Pennsylvania

8:30 AM *REGISTRATION and COFFEE*

9:15 AM *WELCOME and INTRODUCTION*

9:30 AM *MORNING PROGRAM*

**WHAT ARE AMERICAN PRIVATE EQUITY FIRMS LOOKING FOR
IN ISRAELI COMPANIES?**

PRESENTATION

THE 2002 ACQUISITION OF PARADIGM GEOPHYSICAL BY FOX PAINE

Saul A. FOX, Fox Paine & Company, LLC (California)

Mitchell S. PRESSER, Wachtell, Lipton, Rosen & Katz (New York)

Eldad WEISS, Paradigm Geophysical (Israel)

11:00 AM *COFFEE*

11:30 AM *COMMENTATORS*

Richard E. CLIMAN, Cooley Godward LLP (California)

Chen LICHTENSTEIN, Makhteshim-Agan Industries Ltd. (Israel)

Gene KLEINHENDLER, Gross, Kleinhendler, Hodak, Halevey, Greenberg & Co. (Israel)

12:30 PM *LUNCH*

2:00 PM *AFTERNOON PROGRAM*

FROM DELAWARE TO ISRAEL:

THE ROLE OF A SPECIALIZED BUSINESS COURT

DELAWARE-STYLE MOOT COURT

Hon. Stephen P. LAMB, *Presiding*, Vice Chancellor, Delaware Chancery Court

David C. MCBRIDE, Young Conaway Stargatt & Taylor (Delaware)

Donald J. WOLFE, Jr., Potter Anderson & Corroon LLP (Delaware)

3:00 PM *COFFEE*

3:30 PM *PANELISTS*

Hon. Aharon BARAK, *Justice and President*, Supreme Court of Israel

Hon. Myron T. STEELE, *Chief Justice*, Supreme Court of Delaware

Hon. Moshe TERI, *Chair*, Israel Securities Authority

Theodore N. MIRVIS, Wachtell, Lipton, Rosen & Katz (New York)

5:00 PM *RECEPTION*
